

DIGITAL POWER CORP

FORM 8-A12G

(Securities Registration (section 12(g)))

Filed 11/27/1996

Address	41920 CHRISTY ST FREMONT, California 94538
Telephone	510-657-2635
CIK	0000896493
Industry	Electronic Instr. & Controls
Sector	Technology
Fiscal Year	12/31

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-A

For Registration of Certain Classes of Securities
Pursuant to Section 12(b) or (g) of the
Securities Exchange Act of 1934

Digital Power Corporation

(Exact name of registrant as specified in its charter)

California

94-1721931

(State of incorporation
or organization)

(IRS Employer
Identification No.)

41920 Christy Street, Fremont, California 94538

(Address of principal executive offices) (Zip Code)

SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

None

If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A.(c)(1), please check the following box. []

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A.(c)(2), please check the following box. []

SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT:

Common Stock, no par value;

Common Stock Purchase Warrants

(Title of class)

Item 1: Description of Registrant's Securities to be Registered.

The description under the heading "Description of Securities" relating to the Registrant's Common Stock, no par value, and Common Stock Purchase Warrants in the Prospectus included in the Registrant's Registration Statement on Form SB-2 filed with the Securities and Exchange Commission on October 16, 1996, (File No. 333-14199) (the "Registration Statement on Form SB-2") is incorporated herein by reference.

Item 2: Exhibits.

The following exhibits are filed herewith (or incorporated by reference as indicated below):

1. Amended and Restated Articles of Incorporation of the Registrant incorporated by reference to Exhibit 3.1 to the Company's Registration Statement on Form SB-2.
2. Amendment to Articles of Incorporation of the Registrant incorporated by reference to Exhibit 3.2 to the Company's Registration Statement on Form SB-2.
3. Bylaws of the Registrant incorporated by reference to Exhibit 3.3 to the Company's Registration Statement on Form SB-2.
4. Specimen Common Stock Certificate incorporated by reference to Exhibit 4.1 to Pre-effective Amendment No. 1 to the Company's Registration Statement on Form SB-2, incorporated herein by reference.

5. Specimen Warrant incorporated by referenced to Exhibit 4.2 to the Company's Registration Statement on Form SB-2.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

DIGITAL POWER CORPORATION

By: ROBERT O. SMITH

Robert O. Smith Chief Executive Officer

Date: November 25, 1996

End of Filing

Powered By **EDGAR**
Online

© 2005 | **EDGAR Online, Inc.**